Unitarian Universalist Ministry for Earth

Letter of Intent for a Planned Gift

As evidence of my desire to provide a legacy of support to UUMFE, I have made a provision for a gift to UUMFE in my estate plans.
I also acknowledge that this gift commitment is ☐ revocable ☐ irrevocable *(please check appropriate box)*.

Donor Name _____ Donor ID(s) _____

Address _____ City _____ State _____ ZIP _____

Cell Phone _____ Other Phone _____

Email Address _____

It is my intent to leave a legacy to Unitarian Universalist Ministry for Earth through my:

☐ Will ☐ IRA/Qualified Retirement Plan Assets ☐ Life Insurance Policy

☐ Living Trust ☐ Charitable Remainder/Lead Trust ☐ Other _____

I wish to inform Unitarian Universalist Ministry for Earth for long-term planning purposes, that as of this date, the value of my gift is $ _____ *(If gift is a percentage of the estate, please indicate the approximate value of that percentage.*

It is my desire that this gift be used to benefit Unitarian Universalist Ministry for Earth as follows:

Type of Fund
☐ Unrestricted Funds ☐ Designated Endowed Fund**
☐ Other Endowment** ☐ Other Fund (non-endowment)

Name of Fund _____

Endowed Fund Purpose or Other Notes _____

_____

***Creation of a new endowed fund is possible if the amount realized from the planned gift meets the minimum level required to establish an endowment.*

Public Acknowledgement

Gifts to Unitarian Universalist Ministry for Earth are publicly acknowledged in recognition and promotional efforts of the organization.
If you wish to restrict certain publication permission, please check the appropriate box(es).
Do not publish while I am living: ☐ my name ☐ the gift amount
Do not publish after the gift is realized: ☐ my name ☐ the gift amount

_____
Donor signature Date

_____
Fundraiser signature Date

_____
Donor signature Date

Note: Please enclose a copy of all pertinent supporting documents (will, trust, designation form, etc.) for our files.